



AGM Report 2019 – 2020



Well, that wasn't the school year we were expecting!

The support which ROOTS received throughout the year was mind-blowing. The commitment, dedication and enthusiasm of the teachers, TA's, support staff, parents and carers of Oak Tree Primary school is astounding. We also receive wonderful support from many local businesses, whether they sponsor an event, match fund or kindly donate a raffle prize. Everything we receive, we are so very grateful for. Thank you from the bottom of our hearts.

It has truly been a pleasure to stand as Chair and there has never been a moment when there hasn't been an amazing group of people supporting me and I truly can't thank you enough.

It's a role I have had for three years now, and I feel its time for me to step aside and let someone else take the reins.

Therefore, I will be officially stepping down as Chair during the AGM in October 2021.

I'd personally like to take this opportunity to thank, with all my heart, every single member of staff at Oak Tree Primary School. I know I am not alone when I say that home schooling has been one of the biggest challengers I've faced. I owe so much to them all for what they provide in my children's lives each day. Thank you so much.

Activities 2019/2020

Although, our events calendar looked a little different than previous years, we were still able to hold some great activities through the first few terms of the school year. Bringing people together, putting smiles on faces and raising funds that enable us to provide those extra things that help support our children in school.

- Back 2 School Social – October 2019
We arranged a little gathering to welcome new parents/carers to Oak Tree & ROOTS. Held in the hall early one evening, we had lots of games, activities and snacks on offer to welcome everyone to the new school year. It was a great few hours and we do intend for it to become a regular feature in our annual plans.
- Children's Christmas cards – December 2019
Always a happy activity for everyone involved. Its challenging processing all the paperwork, and clearing the glitter of the carpets. But it does generate a few hundred pounds to add to the ROOTS funding pot.



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- Christmas Fair – December 2019
Everyone has such fun and it is always a great way to add another £5000+ to our funding pot. We are so grateful for the support each year. The bar is nearly always drunk dry, the chocolate & bottle tombolas are always guaranteed to attract queues down the corridor. Who knew you'd have to strategically plan the lay out of the fair to avoid corridor blockages! Our annual raffle went down a storm, we were even able to secure match funding from Barclays Charities Trust Raffle Matching. For which we'd like to send a big thank you to Sarah Simpson for arranging. Here's to all being well in 2021 so we can make up for a lost year!
- Stockport Plaza Event – February 2020
After the success of Oak Tree on Ice in 2018 we decided we needed to arrange an activity which brought some joy and fun to, what can be, a gloomy new year. We hired the Plaza cinema in Stockport and had a great afternoon watching Aladdin with all our friends and family. If our current lockdown improves, we are looking at holding the same activity in early February 2021, so watch out for the film options coming your way.
- Easter Egg Tombola - March 2020
Sadly, after weeks of planning we had to abandon our usual Easter Egg tombola format. With the news that we were going in to lockdown for the first time that week, we took to the playground and simply set up shop selling the eggs at cut price. Thank you for supporting us that week.

All these activities and money raised from the previous year, enabled ROOTS to provide funding in many different ways to support the children.

**12 x Virtualises * Forrest School Equipment * Story Book Competition Prizes *
* Teacher/Class Petty Cash * Book Bags for Reception Children *
* Year 6 Leavers Gift & Silent Disco ***

This year, our year 6 leavers weren't able to experience all the activities usually arranged to bid them a fond farewell on their next adventure. However, we were able to hold a Silent Disco for them all, which I hear was a good giggle and great fun.

We've been able to support school with the purchase of more chrome books, quicker than they had hoped on their own. We are also working with school and the children to add more



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sections to the adventure playground. Our Financial Report for 2019/2020 can be found at the end of this document.

The Year Ahead

We will continue to explore many different ways we can generate this type of funding during these Covid-19 times. It's important we keep everyone safe and well, yet still try and bring some fun to the world.

The event side of things is fun. However, we have benefited greatly as a result of match funding from local businesses in the past. I am keen to drive this forward more in 2019-2020.

I am sure we will continue to go from strength to strength, fundraising for our school. Thank you to everyone who supported us this year. Let's make 2020-2021 even more successful!

Kelly Layton
Chair

Financial Report 2019/2020

	Income	Expense	Net	Balance
Opening Balance				13,478
Fund Raising Events:				
Christmas Fair	7,719	(2,065)	5,654	
Cinema Event	790		790	
Disco	894	(531)	363	
<i>Summer Fair</i>			-	
<i>Oak Tree on Ice</i>			-	
<i>Eid Day</i>			-	
<i>Mother's Day chocolates</i>			-	
<i>Easy fundraising cashback income</i>			-	
<i>Nursery/Rec Magic Show</i>			-	
McMillan Coffee Morning		(6)	(6)	
Back2School Social	27	(52)	(25)	
Easter Eggstravaganza Tombola	70	(300)	(230)	
Expenditure:				
Equipment (Visualisers)		(1,287)	(1,287)	
Teachers Petty Cash		(975)	(975)	
Reception Bags		(450)	(450)	
Admin		(442)	(442)	
Prizes		(377)	(377)	
Closing Balance	9,499	(6,484)		16,492